

SECTION 1

Orthodontic Acquaintance Form  
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Patient's Name \_\_\_\_\_ Preferred Name \_\_\_\_\_ Sex \_\_\_\_\_  
Home Address \_\_\_\_\_ Date of Birth \_\_\_\_\_ Social Security No.: \_\_\_\_\_  
STREET TOWN STATE ZIP  
Home Phone \_\_\_\_\_ Name of Family Physician: \_\_\_\_\_  
School (if patient is minor): \_\_\_\_\_ Grade: \_\_\_\_\_

SECTION 2

**A PARENT / ADULT / self** **B PARENT / SPOUSE / partner**

Name: \_\_\_\_\_  
Address (If different from above): \_\_\_\_\_  
Phone (If different from above): \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Birthdate Month: \_\_\_\_\_ Day: \_\_\_\_\_ Year: \_\_\_\_\_  
Employer's Name: \_\_\_\_\_  
Business Phone: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Parent's Marital Status:  Married  Separated  Divorced  Widowed  
Person responsible for payment of account: \_\_\_\_\_ Address (if different from above) \_\_\_\_\_  
Does the patient have an orthodontic benefit with Delta Dental?  Yes  No Name of Insurance Company: \_\_\_\_\_

Email:  
Cell# :

SECTION 3

**MEDICAL HISTORY**

Is the Patient experiencing any health problems?  YES  NO Reason: \_\_\_\_\_  
Any major or unusual illnesses?  YES  NO Explain: \_\_\_\_\_  
Currently under physician's care?  YES  NO Reason: \_\_\_\_\_  
Currently taking medication?  YES  NO List: \_\_\_\_\_  
Allergies  YES  NO List: \_\_\_\_\_  
Drug sensitivity  YES  NO List: \_\_\_\_\_  
Has the patient ever received blood transfusion?  YES  NO Reason: \_\_\_\_\_

Please Check if Patient Has or Had Any of the Following:

<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO
<input type="checkbox"/> Anemia	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Frequent Colds or Flu
<input type="checkbox"/> Blood Disease	<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Tonsillitis
<input type="checkbox"/> Prolonged Bleeding	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Adenitis
<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Endocrine (Hormone) Problems	<input type="checkbox"/> Tonsils Removed: Age: _____
<input type="checkbox"/> Been in a risk group for AIDS?	<input type="checkbox"/> Bone Disorders	<input type="checkbox"/> Adenoids Removed: Age: _____
<input type="checkbox"/> Jaundice	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Asthma
<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> Herpes	<input type="checkbox"/> Mouthbreathing: While awake? _____
<input type="checkbox"/> Heart Murmur		<input type="checkbox"/> While asleep? _____

SECTION 4

**Growth Information for Patients Under 16 Years of Age**

Father's Height: \_\_\_\_\_ Mother's Height: \_\_\_\_\_ Adopted?  No  Yes

Patient Resembles:  Neither Parent  Mother  Father

Girls: Has she started menstruation?  No  Yes When? \_\_\_\_\_

Boys: Has his voice changed?  No  Yes When? \_\_\_\_\_

Name and Ages of Patient's Brothers and Sisters: \_\_\_\_\_

Have they had Orthodontic Treatment?  No  Yes When? \_\_\_\_\_

SECTION 5

**DENTAL HISTORY**

Name of local dentist patient sees for cavity checkups/restorative dentistry \_\_\_\_\_

YES NO

Has the patient had any severe head or face injuries? Explain: \_\_\_\_\_

Has the patient had a history of thumb sucking or finger sucking? Stopped? \_\_\_\_\_

Does the patient play any musical (wind) instruments? What: \_\_\_\_\_

Has the patient consulted an orthodontist previously?

Has the patient had any previous orthodontic treatment? With whom? \_\_\_\_\_

Are you satisfied with the prior treatment? \_\_\_\_\_

PLEASE CHECK IF THERE IS A HISTORY OF:

Clenching Teeth  Muscular Soreness around Head and Neck  Jaw Joint Soreness  Jaw Joint Popping

Grinding Teeth  Headaches (more than normal)  Jaw Joint Clicking  Ringing in the Ears

Is there any other information that may be helpful? \_\_\_\_\_

Why are you seeking an orthodontic consultation? \_\_\_\_\_

THANK YOU \_\_\_\_\_  
Signature Date

## TEMPOROMANDIBULAR JOINT QUESTIONNAIRE

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Date: \_\_\_\_\_

Please answer all questions.

- |   |     |    |
|---|-----|----|
| 1. Do you have clicking, popping or grating noise in your<br>Right jaw joint?   | YES | NO |
| Left jaw joint?   | YES | NO |
| 2. When did you first notice the noise? _____   |     |    |
| 3. Has the noise recently become more pronounced?<br>When? _____  | YES | NO |
| 4. Do you have pain in or around the right joint?<br>Left joint?  | YES | NO |
| 5. When did you first notice the pain? _____  |     |    |
| 6. Has the pain recently become more pronounced?<br>When? _____   | YES | NO |
| 7. Is the pain worse: Mornings _____ At meals _____<br>Evenings _____ No specific time _____  |     |    |
| 8. Is this pain: Dull _____ Continuous _____<br>Stabbing _____ Intermittent _____<br>Throbbing _____ Other _____  |     |    |
| 9. Does the pain sometimes feel like it is in your ear?   | YES | NO |
| 10. Do you think this problem has affected your hearing?  | YES | NO |
| 11. Does your jaw problem interfere with your normal activities?  | YES | NO |
| 12. Are you taking or have you taken medication for this problem?<br>Explain _____  | YES | NO |
| 13. Did anything occur which might be related to the onset of this problem?<br>Explain _____  | YES | NO |
| 14. Do you have difficulty chewing?<br>Because of: Pain in joint _____ Limited opening _____<br>Pain in teeth _____ Missing teeth _____<br>Clicking _____ Other _____   | YES | NO |
| 15. Has your mouth ever locked open so you were unable to close it?<br>Explain _____  | YES | NO |
| 16. Have you had problems opening your mouth wide?<br>Explain _____   | YES | NO |
| 17. Please indicate the time sequence in which you became aware of<br>the following problems (1st, 2nd, 3rd, etc.) Number only those<br>which apply to you.<br>Pain _____ Noise _____ Limited opening _____ Locking _____ Other _____ |     |    |
| 18. Which aspects of your problem concern you the most?<br>_____  |     |    |
| 19. Are you aware of clenching your teeth?  | YES | NO |
| 20. Do you grind your teeth?<br>When? _____   | YES | NO |
| 21. Has there been a recent change in your lifestyle such as a change<br>in marital status, childbirth, change of employment, death in<br>immediate family or other stressful events?   | YES | NO |
| 22. Do you think nervous tension seems to affect this problem?<br>Explain _____   | YES | NO |
| 23. Have you had problems with other joints?  | YES | NO |
| 24. Have you had orthodontic treatment?<br>When _____ Where _____   | YES | NO |
| 25. Have you had recent dental treatment?<br>Explain _____  | YES | NO |
| 26. Have you had x-rays taken for this problem?<br>When _____ Where _____   | YES | NO |
| 27. Have you received previous treatment for this problem?  | YES | NO |

## PATIENT MOTIVATION FOR TREATMENT

Patients often request changes in their bites or faces and relief from pain or discomfort. Please help us understand your problem by checking the following information; please be specific (circle the words *more, less, forward, backward, longer, shorter, etc.*)

### 1. THE TEETH

If your teeth could be changed, how would like them to change?

- straighten the front teeth upper / lower
- straighten the back teeth upper / lower
- make the upper front teeth longer / shorter
- move upper teeth forward / backward
- move lower teeth forward / backward
- make the line of the upper front teeth more level
- other:

### 2. THE FACE

If your facial appearance could be changed, what would you change?

- get rid of the sag under the lower jaw
- move chin forward / backward
- move chin left / right / to center it
- move lower lip forward / backward
- move upper lip forward / backward
- move the area around the nose forward / backward
- make the profile of my nose longer / shorter
- move the area under my eyes forward / backward
- make the cheekbones larger / smaller
- show more / less of my teeth / gums when I smile
- make my lips closer together / farther apart when my teeth are touching
- make my lips not touch and roll out when my teeth are touching
- reduce the strain in my chin / lips when I close my lips
- make my face more narrow / wide
- reduce the width / fullness of my lower jaw behind my mouth
- other:

### 3. SYMPTOMS

If you want to reduce pain or discomfort where would it be located? Please be specific about the location.

- in front of my ears right / left / both sides
- below my ears right / left / both sides
- above my ears right / left / both sides
- in my ears right / left / both sides
- neck right / left / both sides
- shoulders right / left / both sides
- temples right / left / both sides
- teeth
- sinuses
- eyes right / left / both sides
- other:

*Welcome to our practice! Because we value your time, we'd like to share some information with you regarding our appointment and insurance guidelines.*

## **Appointment Policy**

We understand that our office is not the only stop on your list of important places to be in a day, and we'll do our best to honor your schedule. Our office hours are Monday-Thursday from 8:30 am until 5:00 pm.

Because we take measures to respect your time, we ask that you do the same for us and our other patients. **Please give at least 48 hours notice if you need to reschedule or cancel an appointment, to allow us time to offer this appointment to another patient. If you miss an appointment or provide less than 48 hours notice, there may be a minimum broken appointment charge of \$50 for every half hour increment.** You contact us either by phone or email and we'd happy to reschedule your appointment.

We understand that last-minute illnesses or emergencies occur, and we respond in kind if you need to cancel or reschedule an appointment.

## **Insurance Policy**

We are a provider for Delta Dental Insurance. We are able to submit claims only to Delta Dental Companies. Delta Dental will send payment directly to us for treatment. If you have dental coverage through another plan, we will provide you with a claim form that you can submit to your insurance company. The insurance company will then reimburse you if a benefit is due to you according to your policy.

**You as the patient or parent, are ultimately responsible for any fees incurred at our practice. We are happy to work with you to maximize your orthodontic benefit and can provide you with a statement if you need one. Please be aware that most insurance companies do not cover the initial exam or diagnostic records, so fees for these appointments are your responsibility.**

*Thank you for reading and understanding our Appointment and Insurance Policies.*

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Print Patient's Name

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Signature of Patient or Parent/Legal Guardian

Date